



## Financial Questions

1) Year of most recent Income Tax return (or foreign equivalent)  
If not 2023, when will 2023 be filed?

2) Adjusted Gross Income {or foreign equivalent} (Form 1040 line 8b)

3) US {or Foreign} Income tax paid (Form 1040 line 19)

4) State and local income taxes paid (From state and local tax return)

5) Real Estate taxes paid

6) Self-Employment tax paid (Form 1040 SE)

7) Total income earned from work by father in 2023(not including parsonage)

8) Total income earned from work by mother in 2023

9) Parsonage earned in 2023 not subject to Income Tax

10) Untaxed income and benefits not included above

11) Cash, savings and checking accounts

12) Do you own your own home?

If No, what is your monthly rent?

If Yes:

What is it worth?

How much is owed on it?

When was it purchased?

What was the purchase price?

What is your monthly principal and interest payment?

13) Net worth of other real estate and investments as of today

14) Business value

15) Total Expected household taxed and untaxed 2024 income

16) Please explain any unusual circumstances that you feel will affect your ability to contribute towards your son's education. Please feel free to elaborate on a separate sheet if necessary.

**We feel that we are able to afford                      towards our son's tuition.**

We have checked this form for omission and errors. To the best of our knowledge the information reported is complete and correct. We agree to inform Ner Naftali of any major changes in our financial status. We agree to send the school a copy of any supporting documentation, including our 2023 federal income tax return if requested.

x \_\_\_\_\_

Signature

\_\_\_\_\_

Name

Date